

## Financial Advisory Services RFQ

### Response to Questions

1. I am seeking clarification on one point. In places where the RFQ document specifically asks for investment advisory experience, do you also intend to seek comparable financial advisory qualifications? We will happily provide our qualifications for both but I just wanted to make sure of the intent.

4.2.2. Identify the investment professionals **(do you also want experience of financial advisory professionals)** who will be directly involved in providing services to the City. Describe their relationship to your firm, their responsibilities, their experience in the investment business (specifically related to the public-sector investment management), and the number of years they have been associated with your firm;

The Scope of Work clarifies what services we are seeking. It does refer to investments of bond proceeds but we are not seeking with this RFQ and investment advisor for all investments at this time.